



SERN KOU RESOURCES BERHAD

(Company No.: 519103-X)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 12,680,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.90 PER NEW ORDINARY SHARE, PAYABLE IN FULL ON APPLICATION, COMPRISING:

- (I) 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- (II) 6,680,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AND

OFFER FOR SALE OF 11,782,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM0.90 PER ORDINARY SHARE, PAYABLE IN FULL ON APPLICATION, COMPRISING:

- (I) 4,500,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES, SUPPLIERS AND CUSTOMERS OF SERN KOU RESOURCES BERHAD AND ITS SUBSIDIARIES; AND
- (II) 7,282,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH THE LISTING OF SERN KOU RESOURCES BERHAD ON THE SECOND BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD

THE SUBSCRIPTION FOR THE ORDINARY SHARES TO BE ISSUED/OFFERED HERETO INVOLVES A CERTAIN DEGREE OF RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION IV HEREIN.

Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

SERN KOU RESOURCES BERHAD

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This Prospectus is dated 19 January 2004